

# POL Result Review - 3QFY24



Thursday, April 25, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	16,288	15,874	2.6% ▲	50,334	45,871	9.7% ▲
Operating Cost	-2,590	-2,800	7.5% ▼	-8,816	-7,993	10.3% ▲
<b>Gross Profit</b>	<b>11,716</b>	<b>10,427</b>	<b>12.4% ▲</b>	<b>35,411</b>	<b>30,333</b>	<b>16.7% ▲</b>
Exploration Cost	-313	-850	63.2% ▼	-1,446	-6,329	77.1% ▼
Administrative Expenses	-93	-80	16.4% ▲	-285	-259	10.0% ▲
<b>Operating Profit</b>	<b>10,388</b>	<b>8,995</b>	<b>15.5% ▲</b>	<b>30,942</b>	<b>22,088</b>	<b>40.1% ▲</b>
Other Income	3,980	14,330	72.2% ▼	11,753	23,069	49.1% ▼
Finance costs	-665	-5,436	87.8% ▼	-2,262	-7,785	70.9% ▼
Profit Before Taxation	13,703	17,889	23.4% ▼	40,433	37,371	8.2% ▲
Taxation	-1,343	-1,710	21.5% ▼	-10,494	-6,901	52.1% ▲
<b>Profit After Taxation</b>	<b>12,361</b>	<b>16,179</b>	<b>23.6% ▼</b>	<b>29,939</b>	<b>30,471</b>	<b>1.7% ▼</b>
<b>Earnings Per Share</b>	<b>43.55</b>	<b>57.00</b>	<b>23.6% ▼</b>	<b>105.47</b>	<b>107.35</b>	<b>1.7% ▼</b>
<b>Dividend</b>	<b>0.00</b>	<b>0.00</b>	-	<b>25.00</b>	<b>20.00</b>	<b>25.0% ▲</b>
<b>Bonus</b>	<b>0%</b>	<b>0%</b>		<b>0%</b>	<b>0%</b>	
Gross Margin	71.9%	65.7%	6.2% ▲	70.4%	66.1%	4.2% ▲
Exploration Cost to Sales	-1.9%	-5.4%	3.4% ▼	-2.9%	-13.8%	10.9% ▼
Admin Cost to Sales	-0.6%	-0.5%	0.1% ▲	-0.6%	-0.6%	0.0% ▲
Other Income to Sales	24.4%	90.3%	65.8% ▼	23.3%	50.3%	26.9% ▼
Effective Taxation	-9.8%	-9.6%	0.2% ▲	-26.0%	-18.5%	7.5% ▲
Net Margin	75.9%	101.9%	26.0% ▼	59.5%	66.4%	6.9% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

